

CANADIAN TAX CHECKLIST

Student

- ☐ T2202 slip (given to you by your school).

Self-Employee

- ☐ T4A slip (sometimes given to you by the payer).
- ☐ T5018 slip (for construction workers, sometimes given to you by the payer).
- ☐ Income-Expense Report.
- ☐ Mileage Log (if vehicle is used for business).
- ☐ GST Registry (if applicable).
- ☐ WorkSafeBC Registry (if applicable).

Deductions

- ☐ RRSP contribution receipts.
- ☐ FHSA contribution receipts.
- ☐ Child Care expenses.
- ☐ Charitable donations.
- ☐ Professional or union dues.
- ☐ Employment expenses (must provide T2200 form).
- ☐ Medical expenses (MSP is not deductible).
- ☐ Moving expenses (at least 40 km).
- ☐ Interest paid on student loans.

Employee

- ☐ T4 slip (given to you by each one of your employers).

Other Slips

- ☐ T4A slip (scholarships, self-employment income, annuities, etc).
- ☐ T4E slip (employment insurance benefits).
- ☐ T5, T3 and T5008 slips (investment, dividends).
- ☐ T4A-OAS, T4AP slips (Pension and Old Age Security).
- ☐ T5007 (Workers' compensation and social assistance).

Other Information

- ☐ Rental income.
- ☐ Foreign income.
- ☐ Specified Foreign Property.
- ☐ Sale of principal residence.
- ☐ Sale or deemed sale of crypto, stocks, real estate.
- ☐ Disability Tax Credit (T2201).
- ☐ Home Buyers Amount (1st time home buyer).

